**Market Notice**

**Date: 25 July 2012**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABN48”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 26 July 2012 under a **Domestic Medium Term Note Programme** dated **11 August 2008.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Tap Amount** R 75,000,000.00

**Total Amount Following Tap Issue** R 190,000,000.00

**Bond Code** ABN48

**Nominal Issued** R 75,000,000.00

**Issue Price** 100, 2430822%

**Coupon** 6.825% (3 month Jibar of 5.575% as at 13 July 2012 plus 125 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2017

**Books Close** 3 July, 3 October, 3 January, 3 April

**Interest Date(s)** 13 July, 13 October, 13 January, 13 April

**Last Day to Register** 2 July, 2 October, 2 January, 2 April

**Issue Date** 26 July 2012

**Date Convention** Following

**Interest Commencement Date** 13 April 2012

**First Interest Date** 13 October 2012

**ISIN No.** ZAG000094632

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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